

FIND THE RIGHT GIFT FOR YOU

Compare Your Options



USE THIS CHART
to identify the gift that
best fits your financial
and charitable goals.

	Pays You Income	Impact on Charitable Organization		Tax Benefits			Additional Benefits
		Immediate Impact	Impact After Your Lifetime	Potential Income Tax Benefits	Future Income Tax Benefits	Capital Gains Tax Benefits ¹	
Outright Gift of Cash		✓		✓			Support a nonprofit's mission in the easiest way.
Outright Gift of Securities		✓		✓		✓	Provide an immediate benefit to a nonprofit.
Outright Gift of Personal Property		✓		✓		✓	Make a significant gift today without adversely affecting your cash flow.
Gift of Life Insurance		✓		✓	✓		Make a larger gift than you thought possible.
Gift of Real Estate		✓		✓		✓	Improve your cash flow by not having to pay real estate taxes, maintenance and insurance.
Charitable Lead Trust		✓		✓			Support a nonprofit now and provide for your loved ones in the future.
Gift in Your Will or Trust			✓				Make a flexible gift.
Gift of Retirement Plan Assets			✓				Allow less heavily taxed assets to be passed to loved ones.
Retained Life Estate			✓	✓			Have lifetime use of residence.
Donor Advised Funds		✓		✓			Enjoy centralized giving and record-keeping.
Charitable Remainder Trusts	✓		✓	✓		✓	Use appreciated assets to maximize your tax benefits.
Charitable Gift Annuity ²	✓		✓	✓	✓	✓	Receive fixed payments for life.

¹Assuming long-term appreciated assets / ²Not available in some states or from some organizations